Human Resources/Employee Benefits & Services NEW/PERMANENT FULL-TIME EMPLOYEES Payroll/Personnel Assistant (PPA) Check List & Instructions

| Name: | SSN: |
|-----------|-----------|
| | |
| Dept/Div: | Position: |

Health/Dental Insurance Selection Form

It is the PPA's responsibility to ensure that this form is accurately completed.

- 1. POS or PacifiCare HMO plans <u>must</u> list physician's name and medical group.
- 2. PacifiCare Dental must list a dental office code.
- 3. Payroll deduction amount must be entered; if none, enter "0".
- 4. In-Hospital Indemnity Plan: check the appropriate box or the decline coverage box.
- 5. Eligible dependents: list on front of form and on reverse of form if they reside at a different address. All areas <u>must</u> be completed. POS or PacifiCare HMO plans <u>must</u> list a physician's name and medical group for self and <u>each</u> dependent. If on PacifiCare Dental, employee and each dependent must list a dental office code.
- 6. If an employee or dependent has other insurance coverage, this information must be listed on the reverse side of the form.
- 7. Employees must provide proof of eligibility for dependent(s), or sign a Dependent Insurance Coverage Eligibility (DICE) memo agreeing to provide the necessary documentation within three (3) months. Please refer to the instructions on completing the DICE memo on page two.
- 8. Form <u>must</u> be signed and dated on the back.
- 9. Send an original and two copies to Employee Benefits & Services; place one copy in the employee's department personnel file.
- 10. Once you have determined that the form has been correctly completed and signed, provide the employee with the following: handbooks and directories for both their health and dental plans. Issue ID cards to the employee and dependents if Great-West PPO plans were selected.

Life Insurance - \$20,000 Term Life Insurance Benefit

Employee <u>must</u> indicate the name(s) and relationship of beneficiaries on the Great-West Life green card. PPA should forward the original card to Employee Benefits & Services with the Health/Dental Insurance Selection Form.

Health/Dental & Life Insurance Waiver Form

Please inform any employee who elects to waive any part of their Health/Dental & Life coverage that they waive **all** coverage and will not be eligible to enroll in a plan until the following open enrollment period.

Permanent and Full-Time Employees Check List & Instructions Page Two

DICE Memo

- 1. Complete the Verification Form with the employee's name, social security number, and Department.
- 2. Employee completes the rest of the form.
- 3. Give the employee a copy of this form along with the accompanying memo. You should hold and monitor the original DICE memo to verify employee provides the appropriate documentation by using a tickler file, etc.
- 4. Completed DICE memo is to be filed in the employee's department personnel file.
- 5. If employee does not provide eligibility proof within three (3) months of hire date, this form is to be forwarded to Employee Benefits & Services with a note indicating same.

Note: Employees with dependent(s) have <u>up to three (3) months</u> to provide eligibility proof of their dependent(s). Please refer to the Employee Benefits Summary Book for the list of eligible dependents & documents required. All copies of the documents <u>must</u> be placed in the employee's department personnel file.

COBRA Continuation of Health Coverage

A new employee filling out an Insurance Selection Form, should also be given a copy of the Memorandum on COBRA-Continuation of Health Coverage. If the employee has dependents that are being added to the health/dental plans, mail a copy of the COBRA letter (To The Family Members of City of Long Beach Employees) to their home address. After completion of the preceding, prepare a Proof of COBRA Notification Form and place it in the employee's department personnel file.